

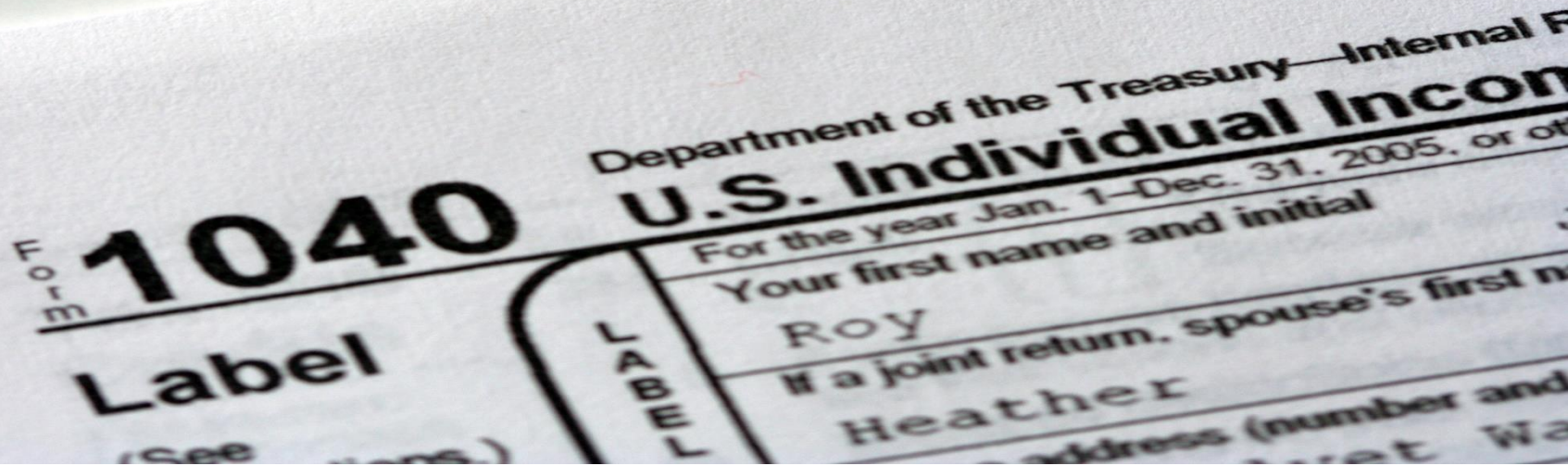
Tax Planning for Individuals

Presented by:

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Friday, August 25, 2017

TAX PLANNING FOR INDIVIDUALS



CALDWELL & COMPANIES
CERTIFIED PUBLIC ACCOUNTANTS

**PRESENTED BY: WILLIAM CALDWELL, CEO
CALDWELL & COMPANIES**

Teach&Travel
The Official Publication of SYTA

 **SYTA**
The Voice of Student & Youth Travel®

 **syta youth foundation**
Travel Changes Young Lives for Good

MAXIMIZING TAX DEDUCTIONS

- ✓ OPTIMIZE FILING STATUS
- ✓ INCOME REPORTED ON A 1099
- ✓ WHAT QUALIFIES AS A SECOND HOME?
- ✓ RENTAL PROPERTIES
- ✓ NON-REIMBURSABLE WORK RELATED EXPENSES

DON'T ANGST - IRS ISSUES CAN BE SOLVED

On average, most taxpayers, over the course of their lifetime, will receive a Notice or letter from the IRS. This may cause angst. Some things you should know:

- Most IRS Notices or Letters are computer generated and can be quickly resolved.
- The IRS will work with you on payment plans for back taxes.
- Accountants with the initials EA (Enrolled Agents) after their name are specially trained by the IRS to deal with IRS issues.
- The actual risk of an individual of being audited by the IRS is less than 1%!

QUESTIONS?



Conference Session Materials

- Conference session PowerPoints and materials will be posted on my.syta.org in the Resources/Education section on September 4th, 2017

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