

SUSTAINABILITY AND STUDENT TRAVEL

PANELISTS:

GREG TAKEHARA, CEO, Tourism Cares

America

KEITH STIFF, Associate Director of Operations, EF Explore America COURTENAY BETTS, Associate Director of Operations, EF Explore

FACILITATOR:

DOUGLAS QUINBY, Co-Founder and CEO, ARIVAL CATHLEEN JOHNSON, Cathleen Johnson Tourism Consultants



VASHINGTON, DC



SYTA Member Sustainability Research

Presented by:

Courtenay Betts

Keith Stiff



WASHINGTON, DC AUGUST 26-30, 2022



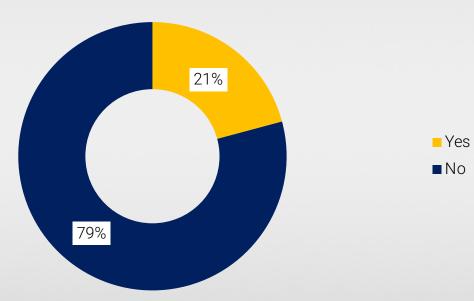


SYTA Active Members



SYTA Active Members

Q: Do your current clients ask for sustainable elements to be included in your tours?



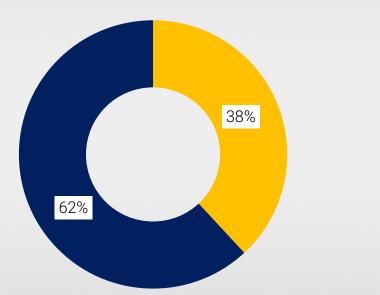


Source: SYTA, n=24



SYTA Active Members

Q: Do you include sustainable features in your tours?





- Traveling to under-traveled destinations
- Including restaurants that feature locally produced food
- Giving your travelers reusable water bottles

Recycling your trash

Yes

No



Source: SYTA, n=24

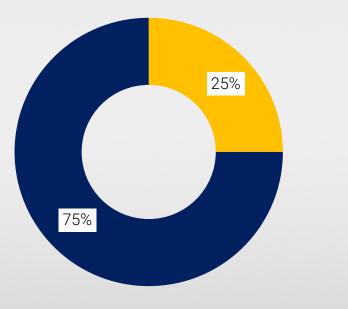
SYTA Active Members



Q: In your experience, are schools/teachers asking for more sustainable tours? Are they expressing interest in having students learn more about sustainability issues?

Yes

■ No





Source: SYTA, n=24

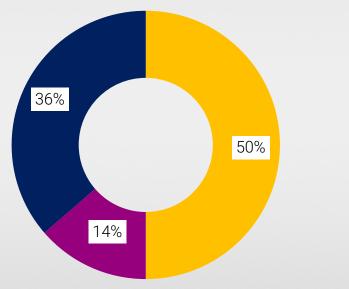
SYTA Active Members

Q: If a destination or a supplier had a strong sustainability program would you be more inclined to use them on your tour?

Yes

No 🛛

Maybe





Source: SYTA, n=24





SYTA Associate Members

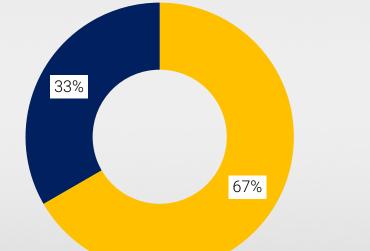




SYTA Associate Members

Q: Do Tour Operators ask you if your business is sustainable and ask for specific features, programs?





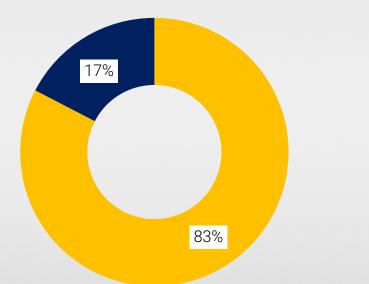




Source: SYTA, n=24

SYTA Associate Members

Q: Do you find that sustainability is becoming a desirable asset for your business?



Yes

No



Source: SYTA, n=24





Sustainability Community Contact: Courtenay Betts, <u>Courtenay.Betts@EF.com</u> Keith Stiff, <u>keith.stiff@universalorlando.com</u>





ARIVAL

Douglas Quinby, Co-Founder



Tours, Activities & Sustainability

How travelers and operators are thinking about, engaging with and adopting sustainable behaviors and practices

April 2022

By Ben Finch & Anne Failing Edited by Douglas Quinby



ARIVAL

About This Study

The analysis in this report is derived from the following research studies:

- 1. Generali Global Assistance and Ipsos traveler survey conducted in summer of 2021:
 - 1,000 U.S. travelers
 - 2,000 Asian travelers
 - 11,000 European travelers
- 2. Arival operator surveys conducted in 2021
 - a) Arival Pulse survey of 1,200 day tour, activity and attraction operators
 - b) Arival multi-day tour operator survey with 870 respondents



Generali Global Assistance (GGA) is a leading brand comprised of Travel Insurance & Assistance, as well as other care services. GGA is part of the Generali Group, which for over 190 years has provided peace of mind to its clients and their customers.

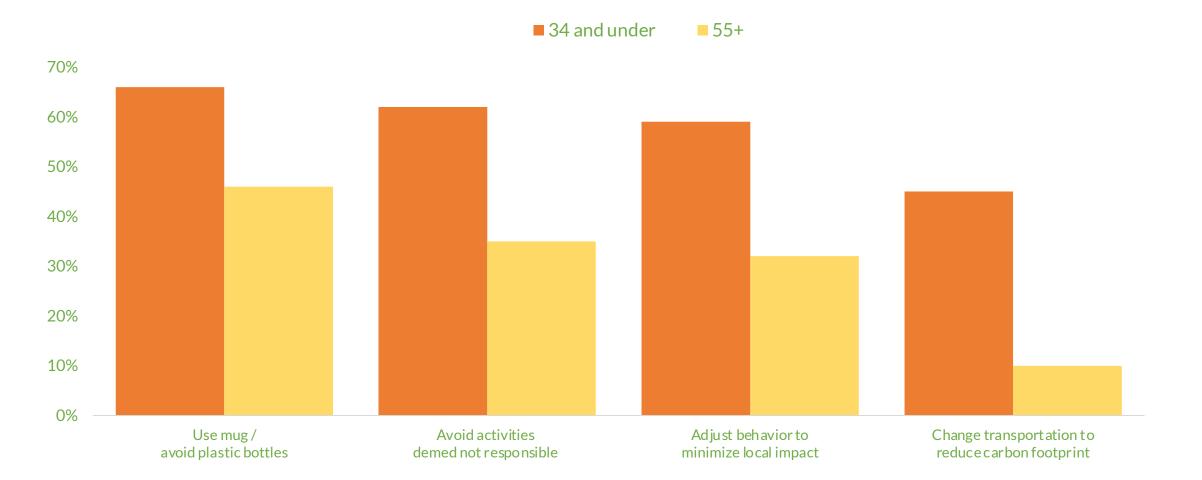
To learn more about GGA, please visit: <u>us.generaliglobalassistance.co</u>

Travelers Currently/Willing to Travel More Sustainably



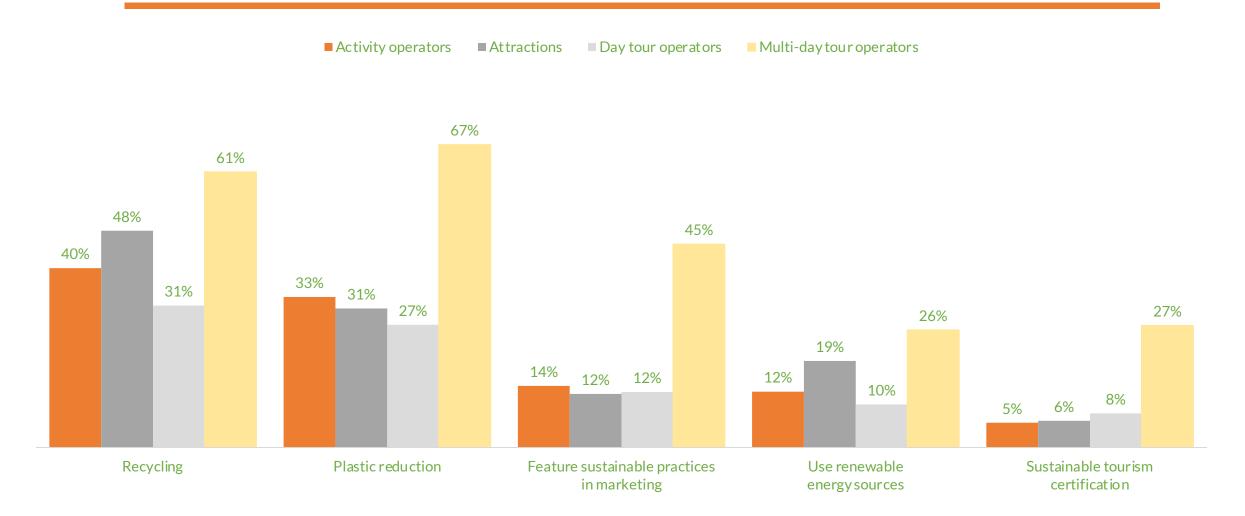
Source: Generali Global Assistance, 14,000 travelers worldwide

Sustainable Practices U.S. Travelers Already Use by Age



Source: Generali Global Assistance, 1,000 U.S. travelers

What Tour & Activity Operators Are Doing



Source: Arival Operator Pulse Surveys, 2,000 operators worldwide

THANK YOU

See Arival's library of research reports, how-to guides and presentations at



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ARIVAL

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TOURISM CARES

Greg Takehara, CEO



OUR MISSION



We are the people and places of travel dedicated to the people and places of travel.

Tourism Cares unites the travel industry and is a catalyst for positive social, environmental and economic impact for the people and places of travel. To achieve this, we need to enact lasting change in the way we do business for the people and places we serve. what's right for travel, we create opportunities, empower communities, amplify culture the environment while fostering diverse perspectives and building inclusivity and

Together, we can change individuals, communities and, sometimes, even the world.





We believe that travel can make positive change for the long haul. By doing what's right for the travel industry, we will do what's right for so many more.

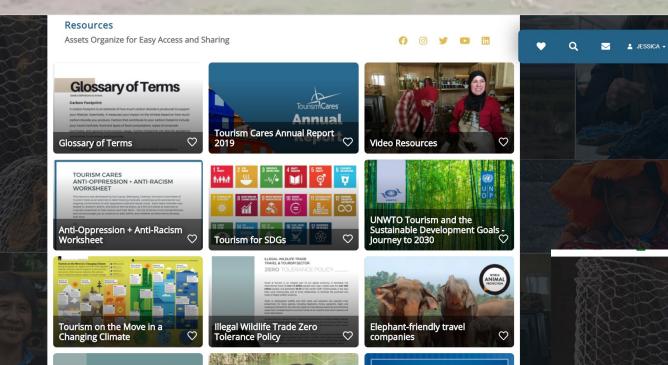
Travel opens our eyes to new ideas and new ways of seeing things. As the leaders of the travel industry, we have the ability to create lasting change. There has never been a more challenging time in our industry than now. By focusing on the long-term survival of our industry, we must do what is needed to protect the people and places on which we rely. This is the promise our brand can deliver each and every day.



Our Guideposts for Impact



WASHINGTON, DC AUGUST 26-30, 2022



We unite the travel and tourism industry to benefit the people and places our indu

HOME

CONGRATULATIONS!

Q Search



#syta2022

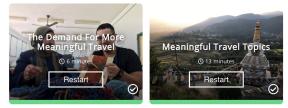
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Training Library 70% Complete

Training: Learn the Essentials on Sustainable Travel





KESOUKCES



Tourism Cares

Meaningful Map Of North America

Enjoy your tour and meet with partners from each region. Tap 'Enter' to view all booths in each region. Share entire booths with clients by tapping 'Share' at the bottom of the booth.



Upcoming Meaningful Travel Summits

Tourism Cares with Victoria, British Columbia

September 28 - 30, 2022

Our world has changed.

Sustainability is a journey.

No matter where you are, little steps matter.

We'll meet you where you're at.

Let's Go.

Reach out to get more involved:

Greg Takehara, CEO Greg.Takehara@tourismcares.org

Let's get out there and tell our story. Let's unite, inspire and activate our industry. And let's go somewhere good, together.

